

16 June 2008

Company Announcements Australian Stock Exchange Limited 20 Bridge Street SYDNEY NSW 2000 Deutsche Bank AG ABN 13 064 165 162 Deutsche Bank Place Level 16, corner of Hunter & Phillip Streets Sydney NSW 2000 Australia GPO Box 7033 Sydney NSW 2001

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Dear Sir/Madam

In compliance with listing rule 4.11, Nexus Bonds Limited wishes to advise that the aggregate face value of its quoted debt securities as at 31 May 2008 was:

 Portfolio Linked Floating Rate Notes (NXBHB)
 A\$70,000,000

 Nexus3 Notes (NXBHC)
 A\$35,000,000

 Nexus4 Topaz Notes (NXBHD)
 A\$79,000,000

 A\$184,000,000

Yours faithfully

Deutsche Bank AG, Sydney Branch

(as Operating Agent for Nexus Bonds Limited)